



CORPORATE GOVERNANCE BACKGROUND

Cosmos Capital Limited (**Cosmos**) is committed to strong corporate governance principles. Each policy is periodically reviewed and updated from time to time by the board.

Key corporate governance policy documents will be made available to the public, online at cosmoscapital.io/corporategovernance

SHAREHOLDER COMMUNICATION POLICY

1. INTRODUCTION

This is the Shareholder Communications Policy of Cosmos Capital Limited ACN 636 458 912 (Company) and its related bodies corporate (Cosmos) and sets out how Cosmos proposes to engage with its shareholders and provide them with appropriate information and facilities to allow them to exercise their rights as shareholders effectively.

2. COMMITMENT TO COMMUNICATE

The Board is committed to:

- (a) giving shareholders ready access to information about Cosmos and its governance;
- (b) communicating openly and honestly with shareholders; and
- (c) encouraging and facilitating their participation in meetings of shareholders.

3. COMPANY WEBSITE

Corporate governance

Cosmos has an “Investors” landing page on its website (www.cosmoscapital.io/investors). There is a section in the website dealing with “Corporate Governance” with links to:

- (a) the names, photographs and brief biographical information for each of its directors and senior executives;
- (b) the Company’s constitution, its Board Charter and the charters of each of its Board Committees;
- (c) Cosmos’s Statement of Values;



- (d) the corporate governance policies and other corporate governance materials referred to in the Corporate Governance Principles and Recommendations (4th Edition) February 2019 published by ASX Corporate Governance Council.

Reports and announcements

The Cosmos website also contains, or will contain, links to:

- (a) copies of its annual directors' reports, financial statements and other corporate reports;
- (b) copies of its announcements to ASX;
- (c) copies of notices of meetings of shareholders and any accompanying documents;
- (d) copies of any documents tabled or otherwise made available at meetings of shareholders and, if kept, a recording or transcript of the meetings; and
- (e) copies of any materials distributed at investor or analyst presentations and, if kept, a recording or transcript of the presentations.

Other information

The Cosmos website also contains, or will contain, the following information:

- (a) an overview of Cosmos's current business;
- (b) a description of how Cosmos is structured;
- (c) a summary of Cosmos's history;
- (d) a key events calendar showing the expected dates in the forthcoming year for:
 - (i) results presentations and other significant events for investors and analysts;
 - (ii) the AGM;
 - (iii) books closing dates for determining entitlements to dividends or distributions; and – ex-dividend and payment dates for dividends or distributions;
 - (iv) once they are known, the time, venue and other relevant details for results presentations and the AGM;
 - (v) if Cosmos has different classes of securities on issue, a brief description of those different classes and the rights attaching to them;
 - (vi) historical information about the market prices of Cosmos's securities;
- (e) a description of Cosmos's dividend or distribution policy;
- (f) information about Cosmos's dividend or distribution history;



- (g) copies of media releases Cosmos makes;
- (h) contact details for enquiries from shareholders, analysts or the media;
- (i) contact details for its securities registry; and
- (j) links to download key security holder forms, such as transfer and transmission forms, dividend or distribution reinvestment plan forms etc.

4. OTHER COMMUNICATION CHANNELS

Cosmos's website is the primary source for communication with shareholders. Other channels for communication are:

- (a) the Company's annual report; and
- (b) the Company's annual general meeting and other general meetings.

5. INVESTOR RELATIONS

As a smaller ASX listed entity, Cosmos's investor relations program includes actively engaging with shareholders at the annual general meeting, meeting with them upon request and responding to any enquiries they may make from time to time.

6. ANNUAL GENERAL MEETINGS

- (a) Shareholders are encouraged to attend and to actively participate at annual general meetings to ensure a high level of transparency and scrutiny of Cosmos's strategy and goals.
- (b) Cosmos will invite the Company's auditors to annual general meetings to answer shareholder questions about the conduct of the audit and the preparation of the auditor's report.

7. ELECTRONIC COMMUNICATIONS

Cosmos provides shareholders with the option to receive communications from, and send communications to, Cosmos and its security registry electronically. Cosmos encourages all shareholders to elect to receive communications electronically.

8. SHAREHOLDER QUERIES

Shareholders with queries about procedures at shareholder meetings, matters being considered at meetings or other issues relating to communications between Cosmos and its shareholders, are encouraged to contact the Company Secretary whose contact details appear below:

Name: The Company Secretary

T: +61 2 8624 6130



Email: secretary@cosmoscapital.io

9. REVIEW

This Policy will be reviewed periodically to check that it is operating effectively and whether any changes are required to the Policy.